

October 7, 2019

SBIL/F&A-CS/NSE-BSE/1920/289

Assistant Vice President
Listing Department,
National Stock Exchange of India,
Exchange Plaza,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400051.

General Manager
Listing Department,
BSE Limited,
Phiroze Jeebhoy Towers,
Dalal Street,
Mumbai 400001.

Dear Sir / Madam,

Subject: Certificate for the half year ended September 30, 2019 in terms of regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the copy of the Certificate issued by M/s. Mehta & Mehta & Associates, Practicing Company Secretaries, Mumbai, for the half year ended on September 30, 2019.

We request to you to kindly take the enclosed certificate on your record.

Thanking You,

Yours faithfully,

For SBI Life Insurance Company Limited



Vinod Koyande
Company Secretary
ACS No. 33696

Mehta & Mehta

COMPANY SECRETARIES

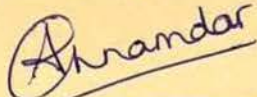
REGD. OFFICE : 201-206, SHIV SMRITI, 2ND FLOOR, 49/A, DR. ANNIE BESANT ROAD, ABOVE CORPORATION BANK, WORLI, MUMBAI-400 018
PHONE : +91-22-6611 9696 ● E-mail: info@mehta-mehta.com ● Visit us : www.mehta-mehtaadvisory.com

**CERTIFICATE FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2019 IN
TERMS OF REGULATION 40(9) OF SEBI (LISTING OBLIGATION AND
DISCLOSURE REQUIREMENTS) REGULATION, 2015**

We have examined all the records, registers, files and other documents relating to **SBI Life Insurance Company Limited ("The Company")**, maintained by its Registrar & Transfer Agents **Karvy Fintech Private Limited ("Karvy")** pertaining to equity shares of the Company for the period beginning from April 01, 2019 to September 30, 2019 ("the relevant period") for the purpose of issuing a certificate as per Sub-Regulation (9) of Regulation 40 of the Securities Exchange Board of India (Listing Obligations and disclosure Requirements) Regulations 2015. On the basis of certification given to us by Karvy Fintech Private Limited, we hereby certify that during the relevant period:-

No requests relating to sub division, consolidation, renewal, exchange or endorsement of calls/allotment monies were received.

For **Mehta & Mehta
Company Secretaries**



**Ashwini Inamdar
Partner
FCS: 9409
C.P.: 11226**



Date: October 07, 2019

UDIN : F009409A000035897